**INTEREST RATES MARKET NOTICE**

**Date: 30 October 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC211”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 30 October 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 9,396,317,929.00

**Bond Code** FRC211

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 8.035% (3 Month JIBAR as at 30 October 2014 of 6.075% plus 196 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 30 October 2017

**Books Close** 26 January, 26 April, 26 July, 26 October

**Interest Date(s)** 30 January, 30 April, 30 July, 30 October

**Last Day to Register** By 17:00 on 25 January, 25 April, 25 July, 25 October

**Issue Date** 30 October 2014

**Date Convention** Modified Following

**Interest Commencement Date** 30 October 2014

**First Interest Payment Date** 30 January 2015

**ISIN No.** ZAG000121013

**Additional Information** Senior Unsecured Unsubordinated Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC211%20Pricing%20Supplement%2020141030.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC211%20Pricing%20Supplement%2020141030.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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